REVIEW ARTICLE

Diversity, distribution and biotechnological potential of endophytic fungi

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Received: 4 December 2014 / Accepted: 10 September 2015 / Published online: 25 September 2015 © Springer-Verlag Berlin Heidelberg and the University of Milan 2015

Abstract Endophytic fungi, living in the inner tissues of living plants, have attracted increasing attention among ecologists, taxonomists, chemists and agronomists. They are ubiquitously associated with almost all plants studied to date. Numerous studies have indicated that these fungi have an impressive array of biotechnological potential, such as enzyme production, biocontrol agents, plantgrowth promoting agents, bioremediation, biodegradation, biotransformation, biosynthesis and nutrient cycling. These fungi may represent an underexplored reservoir of novel biological resources for exploitation in the pharmaceutical, industry and agriculture. This review focuses on new findings in isolation methods, biodiversity, ecological distribution and biotechnological potential.

Keywords Endophytic fungi · Diversity · Distribution · Biotechnological application

Introduction

Fungi that reside in the tissues of living plants without causing visible damage are known as endophytic fungi (Wang and Dai 2011). These fungi live in different organs (root, stem, leaf, flower, fruit, and seed) of the host plants, mainly in inter- or intra-cellular spaces. It is noteworthy that, of the nearly 300,

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This review aims to provide an overview of endophytic fungi, and to summarize their isolation and cultivation methods, new findings in the recent study of the astounding endophytic fungi diversity, and their ecological distribution, role and enormous biotechnological potential.

Isolation and cultivation methods for endophytic fungi

In the early 1898, endophytic fungi were first isolated from seeds of *Lolium temulentum*, indicating that fungi can closely be associated with plants. From 1890 to 1980, however, only a



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handful of endophytic fungi were recorded and described (Hyde and Soytong 2008). Since the 1980s, endophytic fungi have been isolated from almost all examined tracheophytes, ranging from herbaceous species to woody plants. It is evident that colonization of terrestrial plants by fungi is ubiquitous in nature. Thus, endophytic fungi are important components of microbial biodiversity because of the vast number of plant species. Theoretically, any plant could be selected for fungi isolation (Qin et al. 2011). Strobel and Daisy (2003) stressed that plant selection is tactical. Those plants with an unconventional setting and biology as well as with established ethnobotanic value would be preferred and promising sources of endophytic fungi producing novel bioactive products. It is important to establish a specific protocol for the isolation of endophytic fungi from a given plant material, as isolation represents the most crucial step to obtain pure cultures, and host species, sampling strategy, host-endophyte and inter-endophyte interactions, tissue type and age, geographic and habitat distribution, culture conditions, surface sterilants and selective media all influence the detection and enumeration of endophytic fungi (Zhang et al. 2006). Some detailed isolation methods and procedures, including plant sampling, surface sterilization and media used have been reviewed by Hallmann et al. (2006) and introduced by Strobel and Daisy (2003). Plant selection is important to isolate novel endophytic fungi as well as those making novel bioactive products, and selection strategies have also been outlined (Strobel and Daisy 2003).

Surface sterilization is the first critical step for ensuing isolation of endophytic fungi avoiding contamination by those on the plant surface. Sodium hypochlorite (2-10 %), ethanol (70-90 %), H_2O_2 (3 %) and KMnO₄ (2 %) are commonly used as surface disinfectants. Sterilization with ethanol followed by sodium hypochlorite is used widely (Rivera-Orduña et al. 2011; Li et al. 2012b; Xiong et al. 2013). Some surfactants, such as Tween 20, Tween 80 and Triton X-100, have been used as soaking agents to enhance the effectiveness of surface sterilization (Zhang et al. 2006; Qin et al. 2011). A common protocol involves a three-step procedure as described by Coombs and Franco (2003). A five-step procedure was introduced by Qin et al. (2009), adding sodium thiosulfate solution after treatment with sodium hypochlorite since thiosulfate decreases residual traces of NaClO, and promotes endophyte growth and isolation. In general, the surface sterilization procedure should be optimized for each plant tissue, especially sterilization time, since the sensitivity varies with plant species, organ and age (Qin et al. 2011). In addition to surface sterilization, vacuum and pressure bomb techniques have been employed for isolating endophytes (Hallmann et al. 1997).

Pretreatment of plant issues is an important step in the isolation of endophytic fungi. Usually, sterilized plant materials are sectioned aseptically into small fragments, measuring approximately 0.5×0.5 cm for leaves or 0.3-0.5 cm in length for stems and roots (Zhang et al. 2006; Kharwar et al. 2011b;

Rivera-Orduña et al. 2011; Li et al. 2012b; Zheng et al. 2013), and then distributed on isolation media. We recommend that plant tissues be crumbled aseptically into smaller fragments using a commercial blender in order to enlarge the colonization area of tissues on the agar medium, thus aiding recovery of endophytes (Qin et al. 2009). Moreover, tender or soft tissues can be crushed and homogenized in a mortar using an appropriate extraction solution or buffer, and prepared for plating with proper dilution $(1 \times 10^{-3} - 1 \times 10^{-5})$. In summary, an efficient release of endophytes from the inner parts of plant material is an obligatory step of pure culture isolation.

Growth of microbes in the laboratory depends on the composition of the medium and on culture conditions. For endophytic fungi, some classical media are available, such as potato dextrose agar (PDA) (Rivera-Orduña et al. 2011; Li et al. 2012b), corn meal malt agar (CMMA) (Kleczewski et al. 2012), malt extract agar (MEA) (Sun et al. 2011; Tejesvi et al. 2011), water agar (WA) (Tejesvi et al. 2011; Qi et al. 2012), Sabouraud maltose agar (SMA) (Qi et al. 2012), Sabouraud dextrose agar (SAB) (de Siqueira et al. 2011), Czapek agar (CZA) (Qi et al. 2012), corn meal agar+2 % dextrose (CMD) (Gazis and Chaverri 2010), Kenknight-Munaier's medium (Qadri et al. 2014), nutrient broth (Pancher et al. 2012), and so on. Some low nutrient media, such as synthetic low nutrient agar (SNA) and carnation leaf agar (CLA) have proved effective for isolation of specific endophytic fungi (Arnold and Herre 2003). To improve the diversity of isolates, various culture media should be employed. In our investigations, adding a certain amount of plant extracts is effective when growing endophytic colonies. This may be due to the different physiological properties of some microorganisms in plant tissues and soils (Qin et al. 2011). Thus it is a good strategy for isolation of endophytes to design media according to the characteristics of the inner microenvironments of plants.

The obtained endophytic fungi must be identified correctly. A combination of morphological and molecular analysis methods are used widely in the taxonomy of microbiology. Macro- and micro-morphological cultural characteristics, and the characteristics of the reproductive structures and metabolite profiles are the main criteria. Gene-based sequence techniques, such as 18S rDNA, internal transcribed spacer (ITS), combined small and large ribosomal subunits, are also used to determine phylogenetic relationships (Zhang et al. 2006).

Biodiversity of endophytic fungi

Endophytic fungi have been isolated from a variety of healthy plant species ranging from crops (Fisher et al. 1992; Larran et al. 2002; Kim et al. 2007; Usuki and Narisawa 2007; Yuan et al. 2010; Yan et al. 2011), invasive plants (Mei et al. 2014), woody tree species - especially medicinal plants - (Cui et al.

2011: Rhoden et al. 2012: Wu et al. 2013a), mosses (U'Ren et al. 2010), ferns (Del Olmo-Ruiz and Arnold 2014), and also lichens (U'Ren et al. 2010). In general, Alternaria, Colletotrichum, Fusarium, Gibberella, Glomerella, Guignardia, Leptosphaerulina, Nigrospora, Phoma, Phomopsis and Xylaria are the genera most commonly isolated (Table 1). For example, 81 fungi were isolated from Taxus x media, belonging to eight different genera (Alternaria, Colletotrichum, Gibberella, Glomerella, Guignardia, Nigrospora, Phomopsis and Phoma) (Xiong et al. 2013). From three woody plants (Betula platyphylla, Quercus liaotungensis, Ulmus macrocarpa) of China, Sun et al. (2012) isolated 1955 strains belonged to 61 taxa (Alternaria, Fusarium, Phoma, Xylaria, etc.), which were identified on the basis of morphological characteristics and DNA sequence data. The dominant endophytic fungi were Melanconis spp. and Disculina spp. in B. platyphylla, Fusicoccum spp. in Q. liaotungensis, Alternaria spp. and Fusarium spp. in U. macrocarpa, respectively. Mei et al. (2014) isolated 463 endophytic fungi grouped in 112 operational taxonomic units (OTUs) including 38 genera from leaves of the invasive plant Ageratina adenophora. Colletotrichum spp. were the most common isolates, followed by Nemania spp., Phomopsis spp. and Xylaria spp.

Investigators believe that the widest biodiversity of endophytes occurs in tropical and temperate regions (Arnold et al. 2000; Zhang et al. 2006; Hyde and Soytong 2008; Zimmerman and Vitousek 2012). Arnold and Lutzoni (2007) compared endophytic fungal communities along a broad latitudinal gradient from the Canadian arctic to the lowland tropical forest of central Panama. Among 21 plant species in six localities, endophytic fungi decreased linearly from the tropics to northern boreal forest. Diversity of endophytic fungi ranged from Fisher's α =2.6 in southern boreal forest to 17.9 in tropical forest. As reviewed by Banerjee (2011), more than 80 genera of endophytic fungi were isolated from tropical and subtropical plants, which illustrates the tremendous endophytic biodiversity in these areas.

Compared to tropical trees, the diversity of endophytic fungi and their ecological roles in cold environment plants have been underexplored. Li et al. (2012b) isolated 604 endophytic fungi from five different plants collected from the Baima Snow Mountain (altitude 4000–4300 m), Southwest China. Morphological characteristics and internal transcribed spacer (ITS) sequence analysis revealed that 43 different taxa were obtained, in which *Cephalosporium*, *Sirococcus*, *Penicillium* and *Aspergillus* were the dominant genera distributed widely in all five plant species. Zhang et al. (2013) investigated the endophytic fungi diversity associated with bryophytes (*Barbilophozia hatcheri*, *Chorisodontium aciphyllum*, *Sanionia uncinata*) in the Fildes Region, King George Island, maritime Antarctica. A total 128 endophytic fungi were identified to 21 different taxa, with 15 *Ascomycota*, 5 *Basidiomycota*, and 1 unidentified fungus. The number of fungal taxa isolated from *B. hatcheri*, *C. aciphyllum* and *S. uncinata* were 9, 6, and 12, respectively. Even these limited results suggest that cold environment plants will be an interesting source of fungal endophytes, and the diversity is also abundant.

Mangrove is another hot research point for endophytic fungi. De Souza Sebastianes et al. (2013) isolated 343 endophytic fungi from three mangrove plants (Avicennia schaueriana, Laguncularia racemosa, Rhizophora mangle) belonging to at least 34 different genera, the most frequent of which were Diaporthe spp., Colletotrichum spp., Fusarium spp., Trichoderma spp. and Xylaria spp. This indicates that the mangrove fungal community possesses an impressive diversity and richness of endophytic fungi. More than 200 endophytic fungi, mainly genera of Alternaria spp., Aspergillus spp., Cladosporium spp., Colletotrichum spp., Fusarium spp., Paecilomyces spp., Penicillium spp., Pestalotiopsis spp., Phoma spp., Phomopsis spp., Phyllosticta spp. and Trichodema spp., were isolated and identified from mangroves (Cheng et al. 2009). Most endophytic fungi found in mangroves have a wide range of hosts, but a few have only a single host.

Mycologists believe that there are a lot of endophytic fungal species in plants growing in areas of heavy-metal pollution. For instance, 495 endophytic fungi belonging to 20 taxa were obtained from six dominant plant species in a Pb-Zn mine in China, and *Phoma* spp. were the most common isolates, followed by *Alternaria* spp. and *Peyronellaea* spp. (Li et al. 2012a). In our study (Zheng et al. 2013), 186 endophytic fungi were isolated from different plant species in a Pb-Zn mine in Southwest China. The endophytic fungi isolation rate ranged from 43 % to 85 %. These results suggest that fungal endophyte colonization in Pb-Zn polluted plants is moderately abundant. However, their ecological function in such extreme environments is still not clear, and needs further investigation.

Research on endophytic fungi has focused on terrestrial plants, while the ecologically and economically important plants present in aquatic ecosystems (except for rice) remain unexplored. Recently, Sandberg et al. (2014) investigated the diversity of fungal endophytes associated with aquatic macrophytes (*Elodea bifoliata*, *Myriophyllum sibiricum*, *Persicaria amphibia*, *Stuckenia pectinata*) in lentic waters in northern Arizona in the United States. A total of 226 isolates representing 60 putative species was recovered from 9600 plant tissue segments. Although isolation frequency was low, endophytes were phylogenetically diverse and rich at species level.

It has been estimated that less than 1 % of microorganism species are currently known, indicating that millions of microorganism species remain to be discovered (Davis et al. 2005). Gene-based culture-independent molecular approaches, such as PCR-based ITS gene clone libraries, 18S rDNA, and denaturing gradient gel electrophoresis (DGGE), are useful methods with which to reveal the complex fungal endophyte

Ann Microbiol (2016) 66:529-542

 Table 1
 Biodiversity of endophytic fungi in some plants

Host plant	Family	Endophytic fungi (genera)	Reference
Colobanthus quitensis	Caryophyllaceae	Aspergillus, Cadophora, Davidiella, Entrophospora, Fusarium, Geomyces, Gyoerffyella, Microdochium, Mycocentrospora, Phaeosphaeria	Rosa et al. 2010
Dendrobium loddigesii	Orchidaceae	Acremonium, Alternaria, Ampelomyces, Bionectria, Cercophora, Chaetomella, Cladosporium, Colletotrichum, Davidiella, Fusarium, Lasiodiplodia, Nigrospora, Paraconiothyrium, Pyrenochaeta, Sirodesmium. Verticillium. Xvlaria	Chen et al. 2010
Hevea brasiliensis	Euphorbiaceae	Alternaria, Arthrinium, Cladosporium, Endomelanconiopsis, Entonaema, Fimetariella, Fusarium, Guignardia, Penicillium, Perisporiopsis, Pestalotiopsis, Nigrospora, Trichoderma, Umbelonsis	Gazis and Chaverri 2010
Magnolia liliifera	Magnoliaceae	Colletotrichum, Corynespora, Fusarium, Guignardia, Leptosphaeria, Phomonsis	Promputtha et al. 2010
Theobroma cacao	Malvaceae	Acremonium, Arthrinium, Aspergillus, Clonostachys, Colletotrichum, Coniothyrium, Curvularia, Cylindrocladium, Fusarium, Gliocladium, Lasiodiplodia, Myrothecium, Paecilomyces, Penicillium, Pestalotiopsis, Phoma, Septoria, Talaromyces, Tolypocladium, Trichoderma. Verticillium	Hanada et al. 2010
Theobroma grandiflorum	Malvaceae	Acremonium, Asteromella, Lasiodiplodia, Pestalotiopsis, Phoma	Hanada et al. 2010
Acer truncatum	Sapindaceae	Alternaria, Ascochytopsis, Bipolaris, Cladosporium, Clypeopycnis, Colletotrichum, Coniothyrium, Coprinellus, Cryptodiaporthe, Cyclothyrium, Diaporthe, Discula, Drechslera, Epicoccum, Fusarium, Geniculosporium, Gibberella, Glomerella, Guignardia, Helminthosporium, Leptosphaeria, Melanconis, Microdiplodia, Microsphaeropsis, Nigrospora, Paraconiothyrium, Phoma, Phomopsis, Podosordaria, Preussia, Pseudocercosporella, Sclerostagonospora, Septoria, Sirococcus, Xylaria	Sun et al. 2011
Aquilaria sinensis	Thymelaeaceae	Chaetomium, Cladosporium, Coniothyrium, Epicoccum, Fusarium, Hypocrea, Lasiodiplodia, Leptosphaerulina, Paraconiothyrium, Phaeoacremonium, Phoma, Pichia, Rhizomucor, Xylaria	Cui et al. 2011
Dendrobium devonianum	Orchidaceae	Acremonium, Arthrinium, Cladosporium, Fusarium, Glomerella, Leptosphaerulina, Phoma, Pestalotiopsis, Rhizopus, Trichoderma, Xvlaria.	Xing et al. 2011
Dendrobium thyrsiflorum	Orchidaceae	Alternaria, Colletotrichum, Épicoccum, Fusarium, Glomerella, Leptosphaerulina, Pestalotiopsis, Phoma, Rhizopus, Xylaria	Xing et al. 2011
Ledum palustre	Ericaceae	Arthrinium, Fusarium, Lecythophora, Penicillium, Sordaria. Sphaeriothvrium	Tejesvi et al. 2011
Lippia sidoides	Verbenaceae	Alternaria, Colletotrichum, Corynespora, Curvularia, Drechslera, Fusarium, Guignardia, Microascus, Peacilomyces, Periconia, Phoma, Phomopsis	de Siqueira et al. 2011
Mansoa alliacea	Bignoniaceae	Alternaria, Aspergillus, Chaetomium, Curvularia, Fusarium, Penicillium, Phomopsis, Rhizoctonia, Stenella. Trichoderma	Kharwar et al. 2011b
Pinus halepensis	Pinaceae	Alternaria, Aureobasidium, Camarosporium, Chaetomium, Chalastospora, Davidiella, Diplodia, Epicoccum, Fusarium, Gremmeniella, Leptosphaeria, Lophodermium, Naemacyclus, Paraconiothyrium, Penicillium, Pestalotiopsis, Peziza, Phaeomoniella, Phaeosphaeria, Phoma, Phomopsis, Pleospora, Preussia, Pyronema, Sordaria, Trichoderma, Tryblidiopsis, Truncatella. Ulocladium. Xvlaria	Botella and Diez 2011
Solanum cernuum	Solanaceae	Arthrobotrys, Bipolaris, Botryosphaeria, Candida, Cercospora, Colletotrichum, Coprinellus, Cryptococcus, Curvularia, Diatrypella, Edenia, Eutypella, Fusarium, Glomerella, Leptosphaeria, Mucor, Petriella, Phoma, Meyerozyma, Flavodon, Hapalopilus, Hohenbuehelia, Kwoniella, Oudemansiella, Phanerochaete, Phlebia, Phlebiopsis, Schizophyllum	Vieira et al. 2011
Taxus globosa	Taxaceae	Alternaria, Aspergillus, Annulohypoxylon, Cercophora, Cochliobolus, Colletotrichum, Conoplea, Coprinellus, Daldinia, Hypocrea, Hypoxylon, Lecythophora, Letendraea, Massarina, Nigrospora, Penicillium, Phialophorophoma, Phoma, Polyporus, Sporormia, Trametes, Trichophaea, Xylaria, Xylomelasma	Rivera-Orduña et al. 2011
Tylophora indica	Apocynaceae	Alternaria, Chaetomium, Colletotrichum, Nigrospora, Thielavia	Kumar et al. 2011
Acer tataricum subsp. ginnala	Sapindaceae		Qi et al. 2012

Table 1 (continued)

Host plant	Family	Endophytic fungi (genera)	Reference
Cinnamomum camphora	Lauraceae	Alternaria, Cladosporium, Epicoccum, Fusarium, Neurospora, Penicillium, Phoma, Phomopsis, Trichoderma Alternaria, Arthrinium, Arthrobotrys, Aspergillus, Chaetomium, Chaetophoma, Cladosporium, Curvularia, Drechslera, Gliomastix, Humicola, Nierospora, Penicillium, Periconia, Pestalotionsis,	Kharwar et al. 2012
Echinacea purpurea	Compositae	Phacidium, Phomopsis, Phyllosticta, Stachybotrys, Trichoderma Ceratobasidium, Cladosporium, Colletotrichum,	Rosa et al. 2012
Ginkgo biloba	Ginkgoaceae	Alternaria, Cladosporium, Colletotrichum, Fusarium,	Thongsandee et al. 2012
Holcoglossum flavescens	Orchidaceae	Pestalotiopsis, Peyronellaea, Phoma, Phomopsis, Phyllosticta Alternaria, Cladosporium, Didymella, Epulorhiza, Fusarium	Tan et al. 2012
Nyctanthes arbor-tristis	Oleaceae	Acremonium, Alternaria, Aspergillus, Chaetomium, Cladosporium, Colletotrichum, Drechslera, Humicola, Fusarium, Nigrospora, Penicillium, Phomoneis, Bhizoctania	Gond et al. 2012
Opuntia ficus-indica	Cactaceae	Acremonium, Aspergillus, Cladosporium, Fusarium, Monodictys, Nigrospora, Penicillium, Pestalotiopsis, Phoma Phomonsis, Tetranloa Vylaria	Bezerra et al. 2012
Panicum virgatum	Poaceae	Alternaria, Ampelomyces, Aspergillus, Candida, Cladosporium, Colletotrichum, Epicoccum, Fusarium, Kretzschmaria, Monographella, Nemania, Nigrospora, Nodulisporium, Ophiosphaerella, Phaeosphaeria, Phoma, Phomopsis, Preussia, Schizosaccharomyces, Sentoria, Stagonospora, Xvlaria	Kleczewski et al. 2012
Picea abies	Pinaceae	Acephala, Chalara, Cistella, Cladosporium, Entomocorticium, Fomitopsis, Lophodermium, Mollisia, Mycena, Neonectria, Ophiostoma, Phacidiopycnis, Phacidium, Phialocephala, Rhizoscyphus, Rhizosphaera, Sarea, Scleroconidioma, Sirococcus Valas Vylomelasma Zalerian	Koukol et al. 2012
Piper hispidum	Piperaceae	Alternaria, Bipolaris, Colletotrichum, Glomerella, Guignardia, Lasiodiplodia, Marasmius, Phlebia, Phoma, Phomopsis, Schizonhyllum	Orlandelli et al. 2012
Reynoutria japonica	Polygonaceae	Alternaria, Arthrinium, Bionectria, Colletotrichum, Didymella, Glomerella, Nigrospora, Pestalotiopsis, Phoma, Phomopsis, Phyllosticta, Septoria, Xylaria	Kurose et al. 2012
Sapindus saponaria	Sapindaceae	Alternaria, Cochliobolus, Curvularia, Diaporthe, Phoma, Phomopsis	García et al. 2012
Stryphnodendron adstringens Tinospora sinensis	Leguminosae Menispermaceae	Alternaria, Arthrobotrys, Aspergillus, Botryosphaeria, Cladosporium, Colletotrichum, Coniochaeta, Cytospora, Diaporthe, Guignardia, Fimetariella, Massarina, Muscodor, Neofusicoccum, Nigrospora, Paraconiothyrium, Penicillium, Pestalotiopsis, Phomopsis, Preussia, Pseudofusicoccum, Sordaria, Sporormiella, Trichoderma, Xylaria Acremonium, Alternaria, Aspergillus, Botryosphaeria, Botrytis, Cladosporium, Chaetomium, Colletotrichum, Curvularia, Drachslara, Emericella, Eusagium	Carvalho et al. 2012 Mishra et al. 2012
		Guignardia, Humicola, Monilia, Nigrospora, Penicillium Pseudofusicoccum Trichoderma Veronaea	
Trichilia elegans	Meliaceae	Cordyceps, Diaporthe, Phomopsis	Rhoden et al. 2012
Vitis vinifera	Vitaceae	Absidia, Alternaria, Aspergillus, Aureobasidium, Botrytis, Cladosporium, Epicoccum, Fusarium, Mortierella, Mucor, Penicillium, Pithomyces, Bhizony, Trichodarwa, Umbelonsis, Zwarhunchus	Pancher et al. 2012
Cannabis sativa	Cannabaceae	Aspergillus, Chaetomium, Eupenicillium, Penicillium	Kusari et al. 2013
Glycine max	Leguminosae	Alternaria, Ampelomyces, Annulohypoxylon, Arthrinium, Cercospora, Chaetomium, Cladosporium, Cochliobolus, Colletotrichum, Curvularia, Davidiella, Diaporthe, Didymella, Epicoccum, Eutypella, Fusarium, Gibberella, Guignardia, Leptospora, Magnaporthe, Myrothecium, Nectria, Neofusicoccum, Nigrospora, Ophiognomonia, Paraconiothyrium, Phaeosphaeriopsis, Phoma, Phomopsis, Rhodotorula, Sporobolomyces, Stemphylium Xylaria	De Souza Leite et al. 2013
Jatropha curcas	Euphorbiaceae	Alternaria, Chaetomium, Colletotrichum, Fusarium,	Kumar and Kaushik 2013
Kigelia africana	Bignoniaceae	Guignaraua, Ingrospora Alternaria, Aspergillus, Botryodiplodia, Chaetomium, Colletotrichum, Curvularia, Drechslera, Fusarium, Mucor, Nigrospora, Nodulisporium, Penicillium, Pestalotiopsis, Phoma, Phomopsis, Rhizopus, Trichoderma	Maheswari and Rajagopal 2013

 Table 1 (continued)

Host plant	Family	Endophytic fungi (genera)	Reference
Panax ginseng	Araliaceae	Aspergillus, Cladosporium, Engyodontium, Fusarium, Penicillium, Plectosphaerella, Verticillium	Wu et al. 2013a
Stellera chamaejasme	Thymelaeaceae	Acremonium, Alternaria, Aporospora, Ascochyta, Aspergillus, Bionectria, Botryotinia, Cadophora, Colletotrichum, Dothiorella, Emericellopsis, Eucasphaeria, Eupenicillium, Fusarium, Geomyces, Ilyonectria, Leptosphaeria, Mucor, Nectria, Neonectria, Paecilomyces, Paraphoma, Penicillium, Schizophyllum, Scytalidium, Sordaria, Sporormiella	Jin et al. 2013
Taxus x media	Taxaceae	Alternaria, Colletotrichum, Gibberella, Glomerella, Guienardia, Nierospora, Phoma, Phomopsis	Xiong et al. 2013
Brassica napus	Brassicaceae	Acremonium, Alternaria, Arthrinium, Aspergillus, Aureobasidium, Botrytis, Chaetomium, Clonostachys, Cryptococcus, Dioszegia, Dothidea, Dothiorella, Epicoccum, Fusarium, Guignardia, Hypoxylon, Leptosphaeria, Macrophomina, Nigrospora, Penicillium, Periconia, Phoma, Rhizoctonia, Rhizopus, Simplicillium, Sporidiobolus, Sporobolomyces	Zhang et al. 2014c
Pinus wallichiana	Pinaceae	Alternaria, Anthostomella, Aspergillus, Cadophora, Cladosporium, Cochliobolus, Coniochaeta, Coniothyrium, Epicoccum, Fimetariella, Fusarium, Geopyxis, Lecythophora, Leptosphaeria, Lophiostoma, Lophodermium, Microdiplodia, Neurospora, Nigrospora, Paraconiothyrium, Penicillium, Pestalotiopsis, Phoma, Phomopsis, Preussia, Pseudoplectania, Rachicladosporium, Rosellinia, Sclerostagonospora, Sordaria, Sporormiella, Therrya, Tricharina, Trichoderma, Thielavia, Tritirachium, Truncatella, Xylaria	Qadri et al. 2014

communities inhabiting various plants. To our knowledge, the culture-independent method relying on rRNA genes (rDNA) was used for the first time by Guo et al. (2001), and has proved a very valuable means of detecting and identifying endophytic fungi directly from plant tissues (Gao et al. 2005; Weiß et al. 2011; Bálint et al. 2013; Zhou et al. 2013). Sometimes, a combination of culturing methods and culture-independent analysis is needed for the study of endophytic communities (Götz et al. 2006). Zhou et al. (2013) compared endophytic fungi within foliar tissues of Camellia oleifera by the rDNA-ITS gene clone library method and the pure culture method, and found a richer endophytic fungal diversity using the former method. Seasons and organs also have an effect on the distribution and diversity of endophytes. Samples collected in spring harbored more abundant endophytic fungal communities than those collected in summer, implying a seasonal fluctuation for the endophytes in Heterosmilax japonica (Gao et al. 2005). However, cultureindependent techniques still have their limits, and may prevent the identification of heterogeneous species. Recently, highthroughput sequencing technologies, including those commercialized by Applied Biosciences (SOLiD; http://www. appliedbiosystems.com), Dover Systems (Polonator; http:// arep.med.harvard.edu/Polonator/soft.html), Illumina Incorporated (Solexa; http://www.illumina.com), 454 Life Science (Roche; http://www.454.com/) and Illumina HiSeq and MiSeq platforms (http://www.illumina.com) have been used to explore diverse microbial ecological communities (Mardis 2008; Quail et al. 2008; Zimmerman and Vitousek 2012; Kozich et al. 2013). In 2012, pyrosequencing was used for the first time to study fungal endophyte communities in the leaves of a single tree species (*Metrosideros polymorpha*), revealing very high levels of diversity of fungal foliar endophytes (Zimmerman and Vitousek 2012). This technique has also been used to examine the diversity of endophytic fungi inhabiting various plants in later research (Bálint et al. 2013; U'Ren et al. 2014). These discoveries greatly improved our understanding of the complexity and the ecological distribution of plant-associated fungi. However, the actual number and diversity of endophytic fungi are probably enormous and remain unknown.

Distribution of endophytic fungi

Endophytic fungal communities have different distributions in different tissues of a single tree species. Generally, the colonization rate of endophytic fungi is significantly higher in the stems than in the leaves. Fungal communities within leaf and root tissues are significantly different. Tao et al. (2008) investigated the endophytes within leaf and root tissues of *Bletilla ochracea* (Orchidaceae) using DGGE and random cloning analysis, and found that the diversity within leaves (H'=2.354) was higher than that within roots (H'=1.560). This phenomenon was also confirmed by other researchers (Fisher et al. 1994; Sun et al. 2011; Li et al. 2012a; Zheng et al. 2013). One possible reason might be that the stems are persistent, whereas the leaves are deciduous (Li et al. 2012a). In contrast, Kharwar et al. (2011b) found that leaves harbored the maximum colonization of endophytic fungi (72.22 %), greater than stem (67.78 %), associated with the medicinal plant *Mansoa alliacea*.

Geographical different distribution also exists in the same kind of plants. Early in 1994, Fisher et al. (1994) detected that endophytic fungi communities in leaves of Quercus ilex from England, Majorca and Switzerland were significantly different. Vega et al. (2010) also detected that endophytic fungi diversity was significantly different in coffee plants from Colombia, Hawaii, Mexico and Puerto Rico. Investigation of endophytic fungi communities of Taxus chinensis var. mairei, distributed in Jiangxi, Zhejiang and Chongqing regions of China, gave similar results (Wu et al. 2013b). Endophytic fungi of the same plant species in the same area are basically similar, but for some fungi, the abundance and distribution differs with the age and the tissue of plants (Arnold and Herre 2003; Mei et al. 2014). Normally, the species and abundance of endophytic fungi increase as the host ages. There are two main reasons for this: on the one hand, fungi spread by air and rainfall affords older trees the opportunity for repeat infection; on the other hand, changes in plant physiological status and tree bark structure in aging trees create new access in the plant tissue, allowing fungal invasion (Fisher et al. 1994).

Distribution of endophytic fungal communities can also be affected by crown height and canopy cover (Arnold and Herre 2003). Commonly, the species diversity and abundance of endophytic fungi are higher in samples taken from densely wooded sites than in samples taken from more open sites (Petrini et al. 1982). Certainly, endophytic fungal communities are also affected by other environmental factors, such as ambient humidity (Lau et al. 2013), seasonal changes (Mishra et al. 2012), altitude (Davey et al. 2013), precipitation (Zimmerman and Vitousek 2012), temperature (Li et al. 2012b), other plant communities (Novas et al. 2007) and environmental pollution (Li et al. 2012a; Zheng et al. 2013).

Biogeography is the study of the distribution of biodiversity over space and time. It aims to reveal where organisms live, at what abundance, and why (Martiny et al. 2006). Since the eighteenth century, biologists have investigated the geographic distribution of plant and animal diversity. More recently, the geographic distribution of microorganisms has been examined. Ecologists describing microbial biogeography typically invoke Baas Becking's summary from a century ago: "Everything is everywhere, the environment selects" (the EisE hypothesis) (Baas Becking 1934; Green et al. 2008). The question now arises, does endophytic fungi biogeographical distribution and spatial variation reflect the proposition that "the environment selects"? Recently, Zimmerman and Vitousek (2012) surveyed endophytic fungi communities in leaves of a single tree species (*M. polymorpha*) across wide environmental gradients (500–5500 mm rain/year; 10–22 °C mean annual temperature) spanning short geographic distances on Hawaiian and the results seems to support the EisE hypothesis. But more research results are needed for this to be proved. Understanding biogeography is not simply of academic interest but also provides a fungal map for biodiscovery.

Role and biotechnological potential of endophytic fungi

Source of novel bioactive secondary metabolites

Endophytic fungi experience long-term relationships with their host plants and many endophytes produce bioactive compounds (Kumar and Kaushik 2013). Thus, it has been surmised that endophytic fungi and host plants have similar pathways for synthesizing secondary metabolites due to horizontal gene transfer (Wang and Dai 2011; Soliman et al. 2013), and that endophytic fungi could become an important source of novel bioactive secondary metabolites. Many bioactive substances are potentially useful to modern medicine, including cryptocin, gentiopicrin, spiroquinazoline alkaloids, taxol, vinblastine, vincristine, and so on (Stierle et al. 1993; Li et al. 2000; Barros and Rodrigues-Filho 2005; Yin et al. 2009; Kumar et al. 2013; Soliman et al. 2013). Several recently reported novel bioactive secondary metabolites produced by fungal endophytes (Asai et al. 2013; Xu et al. 2013; Akay et al. 2014; Xiao et al. 2014; Zhang et al. 2014a, b; Zhou et al. 2014a, b) are presented in Fig. 1.

Current interest in bioactive secondary metabolites from endophytes, especially endophytic fungi, is evident in several recent reviews focused on this field (Aly et al. 2010; Kharwar et al. 2011a; Kusari et al. 2012; Alvin et al. 2014). The reported compounds belong to diverse structural groups: alkaloids, benzofuran, cyclohexanone, dihydroisocoumarin, flavonoids, lipoids, organic acids, peptides, phenylpropanoids, pyridines, quinone, steroids, and terpenoids. Most novel substances showed antimicrobial, anti-insect, antioxidant, anticancer and antineoplastic activities, cytotoxicity, and other important biological functions (Kharwar et al. 2011a; Sun et al. 2011; Akay et al. 2014; Xiao et al. 2014; Zhou et al. 2014a, b). The screening of novel bioactive secondary metabolites from endophytic fungi has become a research hotspot for new drug discovery and development.

Enzyme production

As important biological catalysts, enzymes are employed widely in industrial and agricultural production (Suryanarayanan et al. 2012). Endophytic fungi are important producers of enzymes, and have high capability for production of extracellular enzymes



Fig. 1 Structures of compounds 1–12, representing several novel bioactive secondary metabolites isolated from fungal endophytes (Asai et al. 2013; Xu et al. 2013; Akay et al. 2014; Xiao et al. 2014; Zhang et al. 2014a, b; Zhou et al. 2014a, b)

such as cellulases, chitinases, laccase, pectinases, xylanases, proteases, amylases, β-galactosidase and other catabolic enzymes (Jordaan et al. 2006; Bischoff et al. 2009; Borges et al. 2009; Rajulu et al. 2011; Bezerra et al. 2012). Chitinase is applied to the biological control of phytopathogens as it degrades the chitin of the pathogen cell wall. Phosphatases, especially acid phosphatases, have been used in enzyme-linked immunesorbent assay (ELISA) and western blotting tests. Both enzymes have also been found in the endophytic fungi Neotyphodium sp. and Colletotrichum musae, respectively. Endophytic species of the genera Alternaria, Phoma and Phomopsis, from the plant Colophospermum mopane, displayed lignocellulolytic activity that could accelerate significantly the dehiscence of pods and enable effective germination of seeds in arid environments under favorable conditions (Jordaan et al. 2006). Sarocladium zeae-a fungal endophyte isolated from maize-produces hemicellulase, which may be suitable for application in the bioconversion of lignocellulosic biomass into fermentable sugars (Bischoff et al. 2009). Therefore, research in this area might lead to the identification of enzymes with novel and improved biotechnological applications, and seems to be a promising research field.

Biological control agents

The exploitation of endophytic fungi as biological control agents (BCA) of phytopathogens has attracted many researchers, as this group of fungi shows plant colonizing ability and antimicrobial activities. They exhibit the abilities of protecting plants against various soil-borne pathogens, including *Aspergillus fumigatus*, *Botrytis cinerea*, *Blumeria graminis*, *Fusarium culmorum*, *F. oxysporum*, *Globisporangium ultimum*, *Monilinia laxa*, *Moniliophthora perniciosa*, *Penicillium expansum*, *Phytophthora* sp., *P. palmivora*, *Plasmopara viticola*, *Puccinia polygoni-amphibii*, *Sclerotinia sclerotiorum* and *Verticillium longisporum* (Arnold and Herre 2003; Waller et al. 2005; Kim et al. 2007; Chen et al. 2010; Hanada et al. 2010; Kurose et al. 2012; Zhang et al. 2014c). Endophytic fungi and their role as BCA have been partly discussed (Backman and Sikora 2008).

Reported biocontrol mechanisms include antibiosis, cell wall degrading enzyme, mycoparasitism, induction of defense response and competition for nutrients and space (Zhang et al. 2014c). Piriformospora indica-a plantroot-colonizing basidiomycete fungus-was capable of inducing resistance of barley to phytopathogen F. culmorum (Waller et al. 2005). Seven endophytic isolates from Theobroma cacao and T. grandiflorum, belonging to genera of Curvularia, Fusarium, Pestalotiopsis and Tolypocladium, showed a biocontrol effect on P. palmivora—the causal agent of the black-pod rot disease of cacao (Hanada et al. 2010). Fungal biological control is an exciting and rapidly developing research area with implications for plant productivity, health, food safety and the environment. Endophytic fungi should be a potential source for BCA development.

Plant growth promoting agents

Environmental problems caused by chemical pesticides and fertilizers, whether directly or indirectly, have prompted researchers to consider alternatives for facilitating plant growth in agriculture. Endophytic fungi are of special interest since they possess many properties that could benefit plant growth. The beneficial effects of plant growth promoting fungi (PGPF) on plant growth and development are well documented (Hamayun et al. 2010). The investigated plant growth promting mechanisms include producing biological control agents, phytohormones (indole acetic acid, gibberellins, cytokines, etc), siderophore to bind Fe³⁺ from the environment, enhancing host uptake of nutrient elements, and secreting substances to suppress ethylene production by 1-aminocyclopropane-1-carboxylate (ACC) deaminase activity (Arnold and Herre 2003; Hamayun et al. 2010; Khan et al. 2012a, b; Khan and Lee 2013). For example, the fungal endophyte Phoma sp. GAH7, isolated from cucumber roots, produced high amounts of GA₃, GA₄, GA₉ and GA₁₉, which was used as control for GA production (Hamayun et al. 2010). Endophytic Paecilomyces variotii LHL 10 from roots of cucumber plants could promote plant growth by producing high amounts of IAA and GAs (Khan et al. 2012a). The endophytic fungi plant growth promoting properties and the recent increase in our understanding of some of the mechanisms suggest that this promising source merits further investigation for potential application in agricultural production.

Antimicrobial/anticancer activity

Endophytic fungi from medicinal plants show broad-spectral antimicrobial and cytotoxic (antitumor) bioactivities. Endophtyes from Dendrobium devonianum and D. thyrsiflorum could produce inhibitory substances against pathogens such as Aspergillus fumigatus, Bacillus subtilis, Candida albicans, Cryptococcus neoformans, Escherichia coli and Staphylococcus aureus (Xing et al. 2011). Fungal endophytes from agarwood (Aquilaria sinensis) displayed antitumor activity against human cancer cell lines, HepG2, MCF7, SKVO3, HL-60 and 293-T (Cui et al. 2011). Carvalho et al. (2012) investigated the biodiversity and bioactivities of endophytic fungi harbored in the medicinal plant Stryphnodendron adstringens, and identified some isolates with antimicrobial activity against the pathogens Candida albicans and Cladosporium sphaerospermum, and growth inhibition on cancer cells MCF-7 and TK-10. As reviewed by Kharwar et al. (2011a) and Chandra (2012), endophytic fungi have become novel sources of anticancer molecules.

Bioremediation/biodegradation

Pollution caused by mines, pesticides, fertilizers, and other industrial waste become concentrated in the environment. We still lack effective approaches to deal with this problem. Biodegradation and/or bioremediation consists of removing pollutants and wastes from the environment by the use of biochemical processes in microorganisms. Endophytes have become a potential resource to help cope with these problems since they possess many systems that can break down complex compounds, degrade chemical pollutants, and effect biosorption of heavy metals (Xiao et al. 2010; Russell et al. 2011; Li et al. 2012c). A non pathogenic F. oxysporum, isolated from the Zn/ Cd co-hyperaccumulator Sedum alfredii grown in a Pb/Zn mined area, was able to increase S. alfredii root systems and function, metal availability and accumulation, and plant biomass, and thus phytoextraction efficiency (Zhang et al. 2012). Similar results were obtained by Xiao et al. (2010), who demonstrated that the endophytic fungal strain Microsphaeropsis sp. LSE10 is helpful for cadmium (Cd) biosorption by Solanum nigrum. The endohytic fungus Pestalotiopsis microspora was uniquely able to grow on synthetic polymer polyester polyurethane as the sole carbon source under both aerobic and anaerobic conditions (Russell et al. 2011), suggesting its potential use for treatment of white plastic pollution.

Biotransformation/biosynthesis

Biotransformation can be defined as the use of biological systems to produce chemical changes in compounds that are not their natural substrates. Such alteration may

inactivate the compound, or may result in the production of an active metabolite from an inactive parent compound (Wang and Dai 2011). Biotransformations have many advantages when compared to the corresponding chemical methods. Many research results show that endophytic fungi play an important role in biotransformation (Zikmundová et al. 2002; Wang and Dai 2011). For instance, Zikmundová et al. (2002) studied biotransformation of the phytoanticipins 2-benzoxazolinone (BOA) and 2-hydroxy-1,4-benzoxazin-3-one (HBOA) by four endophytic fungi isolated from Aphelandra arborea. Gibberella pulicaris detoxified BOA and HBOA to N-(2-hydroxyphenyl) malonamic acid. Monographella cucumerina, Gliocladium cibotii and Chaetosphaeria sp. transformed HBOA to 2-hydroxy-N-(2hydroxyphenyl)acetamide (compound 1), N-(2hydroxyphenyl)acetamide (compound 2), N-(2-hydroxy-5nitrophenyl)acetamide (compound 3), N-(2-hydroxy-3nitrophenyl)acetamide (compound 4), 2-amino-3H- phenoxazin-3-one (compound 7), 2-acetylamino-3*H*-phenoxazin-3-one (compound 8), and 2-(*N*-hydroxy) acetylamino-3*H*-phenoxazin-3-one (compound 9) (Fig. 2). Verma et al. (2010) employed the endophytic fungus *Aspergillus clavatus*, isolated from *Azadirachta indica*, to biosynthesize silver nanoparticles (AgNPs) 10–25 nM in size.

Nutrient cycling

Nutrient cycling is a very important process that happens continuously to balance existing nutrients and to make them available to all components of the ecosystem. Endophytic fungi are thought to play an important role in nutrient recycling in natural ecosystems (Sun et al. 2011). Endophytic fungi were found by Müller et al. (2001) to be capable of decomposing Norway spruce (*Picea abies*) needles in vitro and in situ. Some endophytic species could decompose *Cinnamomum camphora* leaf litter in pure



Fig. 2 Proposed schema of biotransformation of 2-hydroxy-1,4-benzoxazin-3-one (HBOA) and 2-benzoxazolinone (BOA) by *Chaetosphaeria* sp., *Gliocladium cibotii*, *Gibberella pulicaris*, and *Monographella cucumerina* (Zikmundová et al. 2002)

culture (He et al. 2012). During biodegradation of the litter, endophytic fungi colonize initially within the plants and facilitate the actio of the saprophytic fungi through antagonistic interaction, thus increasing litter decomposition (Nair and Padmavathy 2014). Another study demonstrated that the endophytic fungus *Phomopsis liquidambari* had the ability to stimulate organic mineralization and promote NH_4^+ -N release in vitro. Such effects triggered a soil ammonia-oxidizing bacteria (AOB)-driven nitrification process (Chen et al. 2013).

Concluding remarks and future perspectives

Over the past decade, endophytes have emerged as a hot research topic. Rapidly increasing information on endophyte biodiversity, natural products, potential uses and biotechnological applications is found in a rich literature, and should be reviewed regularly for interested readers.

As reviewed here, the endophytic fungi have abundant biodiversity and are useful in pharmaceuticals, agriculture, and industry. Even so, the study of endophytic fungi is just at the beginning. In the future, it may be possible to explore and utilize fungal endophyte resources in many ways. Firstly, we can seek novel endophytic fungi from plants in extreme environments. Secondly, we should try to search for suitable and efficient methods to find more effective bioactive compounds from numerous endophytic fungi. Finally, increasing the yield and content of active substances in known strains by exploiting genetic engineering and metabolic regulation will be promising for large-scale production (Wang and Dai 2011). Further success in developing the molecular and proteomic technologies of key endophytes (fungi, bacteria and actinobacteria) will help us understand complicated plant-endophyte interactions and mechanisms. More focus should be put on biotechnological applications in biocontrol of plant diseases, bioremediation, production growth and areas such as environmental and food safety. Endophytes are a resource for all humankind, and require comprehensive cooperation among multi-disciplinary researchers.

Acknowledgments This work was partially supported by the National Natural Science Foundation of China (Nos. U0932601, 21062028).

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